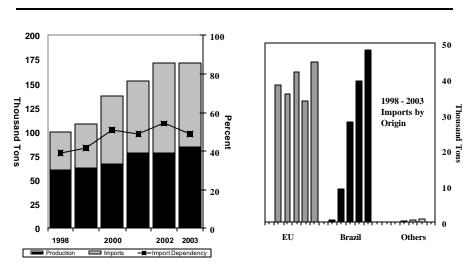
Yemen's Broiler Situation

	1998	1999	2000	2001	2002	2003				
(1,000 tons; ready to cook equivalent)										
Production	61	63	67	78	78	84				
Imports	39	45	70	74	93	87				

Not official USDA data. Sources: UN FAO and Customs data of major trade partners.

Yemen's Broiler Production Increase Minimizes Its' Import Dependency



In 2003, U.S. broiler exports to Yemen, mainly leg quarters, were approximately 999 tons valued at \$475,000. Yemen is almost exclusively a whole bird market, primarily being supplied by the EU and Brazil.

Yemen BROILER IMPORTS

(in metric tons)

Origin	1997	1998	1999	2000	2001	2002	2003	2004 (TYD)		
Brazil	1,500	500	9,218	27,614	39,286	48,067	60,602	40,218		
EU-15	30,980	38,243	35,545	41,584	33,790	44,515	25,671	25,418		
United States	0	0	0	45	0	0	0	0		
Others	0	0	0	0	0	0	0	0		
Total	32,480	38,743	44,763	69,243	73,076	92,582	86,273	65,636		
US market share	0%	0%	0%	0%	0%	0%	0%	0%		
	Chicken Parts									
Origin	1997	1998	1999	2000	2001	2002	2003	2004 (TYD)		
Brazil	0	0	2	189	195	81	308	189		
China	0	25	0	0	14	25	0	65		
EU-15	2	5	2	3	3	0	87	0		
South Africa	0	0	0	52	200	0	0	0		
United States	0	0	50	50	226	760	0	0		
Others	0	0	0	0	0	0	0	0		
Total	2	30	54	294	638	866	395	254		
US market share	0%	0%	93%	17%	35%	88%	0%	0%		
	Further Proc	essed Chic	ken Produc	ets						
Origin	1997	1998	1999	2000	2001	2002	2003	2004 (TYD)		
EU-15	13	14	20	10	21	38	22	19		
United States	0	0	0	0	0	0	0	0		
Others	0	0	0	0	0	0	12	0		
Total	13	14	20	10	21	38	34	19		
US market share	0%	0%	0%	0%	0%	0%	0%	0%		
Grand Total	32,495	38,787	44,837	69,547	73,735	93,486	86,702	65,909		
US market share	0%	0%	0%	0%	0%	1%	0%	0%		

Source: United Nations Trade Statistics and "Export-to" data